



Healthy Life Jeeta hai India!

Date: September 25, 2025

To,
The Manager,
Corporate Services Department,
BSE Limited.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001, Maharashtra

Scrip Code: 543546
Scrip Symbol: HEALTHYLIFE

Sub: Submission of Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter ended on June 30, 2025.

Dear Sir/Madam,

Kindly refer to our intimation dated September 22, 2025 regarding approval and submission of Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter ended June 30, 2025 for the purpose of inclusion in the Letter of Offer pursuant to the proposed Rights Issue as according to Part B of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the financial to be included in Letter of Offer for limited reviewed period shall not be older than six months from the issue opening date i.e. October 07, 2025 (as per the outcome dated September 22, 2025 with respect to approval of terms of the rights issue).

In this respect and pursuant to provisions of Regulation 30 read with Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform that the Board at its meeting held today i.e. September 25, 2025, inter alia, considered and approved the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter ended June 30, 2025 ("Financial Results").

A copy of the said Financial Results along with the Limited Review Report of Statutory Auditors pursuant to the provisions of Regulation 33(3) of the SEBI Listing Regulations is annexed herewith.

The meeting of the Board of Directors of the Company commenced at 04:00 p.m. and concluded at 04:20 p.m.

Thanking you,

For Healthy Life Agritec Limited

Divya Mojjada
Managing Director
DIN: 07759911

Encl: as above

HEALTHY LIFE AGRITEC LIMITED

Registered Office: SH-B/09, New Heera Panna CHS LTD, Gokul Village, Shanti Park, Mira Road East, Thane - 401 107, Maharashtra. Tel.: +91 83558 91669
Corporate Office & Factory: Plot No. B-35, 3rd Phase, Road No. 5, KIADB Industrial Area, Obadenahalli, Doddaballapur, Bangalore - 561203, Karnataka. Tel.: +91 888 466 9595

CIN: L52520MH2019PLC332778

An ISO 9001:2015 CERTIFIED COMPANY

info@healthylifeagritec.com | www.healthylifeagritec.com

Independent Auditor's Limited Review Report on Standalone Unaudited Financial Results for the quarter ended 30 June 2025 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Limited Review Report to
The Board of Directors
Healthy Life Agritec Limited
(formerly known as Healthy Life Agritec Private Limited)

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ("Statement") of **Healthy Life Agritec Limited** (formerly known as Healthy Life Agritec Private Limited) ("the Company") for the Quarter ended 30 June 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (the "Regulation") as amended, including relevant circulars issued by the SEBI from time to time.
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the generally accepted accounting principles in India ("GAAP") and in compliance with the applicable Accounting Standard as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder. Our responsibility is to express an opinion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatements. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the generally accepted accounting principles in India ("GAAP") and in compliance with the applicable Accounting Standard as specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **NYS & Company**
Chartered Accountants
Firm Registration No. 017007N


CA Nitesh Agrawal

Partner

M. No.: 527125

UDIN: 25527125 BMDNRK9986.

Place: New Delhi

Date: 25/09/2025



HEALTHY LIFE AGRITECH LIMITED

CIN: L52520MH2019PLC332778

SH-B/09, New Heera Panna CHS LTD, Gokul Village Shanti Park,
Mira Road East, Thane-401107, Maharashtra, India**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025**

(Rs. in lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited	Unaudited	Audited
1	Income				
	a) Revenue from operations	1,667.70	1,551.92	1,371.23	6,445.06
	b) Other income	-	-	-	-
	Total income	1,667.70	1,551.92	1,371.23	6,445.06
2	Expenses				
	a) Purchase of stock in trade	1,633.82	1,441.82	1,339.52	6,089.58
	b) Changes in inventories of stock in trade	(93.25)	(12.18)	(77.48)	(128.67)
	c) Employee benefits expense	10.64	10.26	9.54	40.31
	d) Finance costs	3.52	3.39	3.80	13.68
	e) Depreciation and amortisation expense	3.94	3.94	3.94	15.74
	f) Other expenses	45.32	42.82	39.76	164.63
	Total expenses	1,603.98	1,490.05	1,319.08	6,195.27
3	Profit / (Loss) before exceptional Items and tax (1-2)	63.71	61.87	52.15	249.79
4	Exceptional items	-	-	-	-
5	Profit / (Loss) before tax (3-4)	63.71	61.87	52.15	249.79
6	Tax expense				
	a) Current tax	16.04	15.57	13.13	62.41
	b) Deferred tax	0.16	0.28	0.15	0.60
7	Profit / (Loss) after Tax (5-6)	47.52	46.02	38.88	186.78
8	Paid up equity share capital (face value of Rs. 10 per share)	2,481.20	2,481.20	2,481.20	2,481.20
9	Other equity	-	-	-	655.16
10	Earnings per equity share (face value of Rs. 10 per share)				
	Basic (Rs.)	0.19	0.19	0.16	0.75
	Diluted (Rs.)	0.19	0.20	0.16	0.77

Note:

- The unaudited standalone financial results have been reviewed and approved by the board of directors at their meeting held on 25th September, 2025. In compliance with the securities and exchange board of India (Listing Obligations and Disclosure Requirements) Regulations as amended, 2015 ("SEBI Listing Regulations"), a AS 115 limited review of the above results has been carried out by the statutory auditors of the company.
- The above results for the quarter ended on 30 June 2025 have been prepared in accordance with the recognition and measurement principles of Accounting Standard ("AS"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
- The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.

For and on behalf of the Board of Directors
For Healthy Life Agritech LimitedDivya Mojada
Managing Director
DIN: 07759911Place: Thane
Date: 25-09-2025

Independent Auditor's Limited Review Report on Consolidated Unaudited Financial Results for the quarter ended 30 June 2025 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Limited Review Report to The Board of Directors
Healthy Life Agritec Limited
(formerly known as Healthy Life Agritec Private Limited)

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results ("Statement") of **Healthy Life Agritec Limited** (formerly known as Healthy Life Agritec Private Limited) ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") for the Quarter ended 30 June 2025 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI ((Listing Obligations and Disclosure Requirements) Regulation, 2015 (the "Regulation") as amended, including relevant circulars issued by the SEBI from time to time.
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the generally accepted accounting principles in India ("GAAP") and in compliance with the applicable Accounting Standard as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder. Our responsibility is to express an opinion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatements. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of following Subsidiary Companies:
 - Healthy Life Agro Private Limited
 - Healthy Life Farms Private Limited
5. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the generally accepted accounting principles in India ("GAAP") and in compliance with the applicable Accounting Standard as specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **NYS & Company**
Chartered Accountants
Firm Registration No. 017007N


CA Nitesh Agrawal

Partner

M. No.: 527125

UDIN 25527125BMONRJ2089

Place: New Delhi

Date: 25/09/2025



HEALTHY LIFE AGRITECH LIMITED

CIN: L52520MH2019PLC332778

SH-B/09, New Heera Panna CHS LTD, Gokul Village Shanti Park,

Mira Road East, Thane-401107, Maharashtra, India

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

(Rs. in lakhs)

Sl. No.	Particulars	Quarter ended			Year ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited	Unaudited	Audited
1	Income				
	a) Revenue from operations	4,276.33	4,355.25	3,465.87	17,187.06
	b) Other income	-	-	-	-
	Total income	4,276.33	4,355.25	3,465.87	17,187.06
2	Expenses				
	a) Purchase of stock in trade	4,161.89	4,194.48	3,385.82	16,796.62
	b) Changes in inventories of stock in trade	(97.70)	(45.89)	(90.10)	(384.03)
	c) Employee benefits expense	16.64	15.67	14.48	61.07
	d) Finance costs	15.75	15.57	3.80	37.71
	e) Depreciation and amortisation expense	3.94	3.94	3.94	15.74
	f) Other expenses	64.70	61.02	56.25	224.70
	Total expenses	4,165.22	4,244.79	3,374.19	16,751.81
3	Profit / (Loss) before exceptional Items and tax (1-2)	111.11	110.45	91.68	435.25
4	Exceptional items	-	-	-	-
5	Profit / (Loss) before tax (3-4)	111.11	110.45	91.68	435.25
6	Tax expense				
	a) Current tax	27.96	27.80	23.07	109.09
	b) Deferred tax	0.16	0.28	0.15	0.60
7	Profit / (Loss) after Tax (5-6)	82.98	82.37	68.46	325.56
8	Minority Interest	0.00	0.00	0.00	0.01
9	Profit attributed to equity shareholders (7-8)	82.98	82.37	68.45	325.55
10	Paid up equity share capital (face value of Rs. 10 per share)	2,481.20	2,481.20	2,481.20	2,481.20
11	Other equity	-	-	-	955.12
12	Earnings per equity share (face value of Rs. 10 per share)				
	Basic (Rs.)	0.33	0.33	0.28	1.31
	Diluted (Rs.)	0.33	0.35	0.28	1.35

Note:

- 1 The unaudited standalone financial results have been reviewed and approved by the board of directors at their meeting held on 25th September, 2025. In compliance with the securities and exchange board of India (Listing Obligations and Disclosure Requirements) Regulations as amended, 2015 ("SEBI Listing Regulations"), a A115 limited review of the above results has been carried out by the statutory auditors of the company.
- 2 The above results for the quarter ended on 30 June 2025 have been prepared in accordance with the recognition and measurement principles of Accounting Standard ("AS"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India
- 3 The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.

For and on behalf of the Board of Directors
For Healthy Life Agritech Limited

Divya Mojada
Managing Director
DIN: 07759911

Place: Thane
Date: 25-09-2025